





Financial Empowerment

In 2021, we partnered with PNC Bank to provide Racial Equity and Diversity services, such as our Financial Empowerment events. Special topics include debt elimination, utility assistance, rental assistance, and first-time home buyer support. We served 96 families at our finance-based events.

Eliminating barriers and providing resources for individuals to thrive financially.

This initiative aims to address racial inequity in financial services by bringing the program directly to those who needs it most.





Knowledge is power. We believe that in order for individuals to be responsible with their finances, they must be confident and understand what it takes to be financially secure.

## **VITA**

Over 55 individuals volunteered for the Volunteer Income Tax Assistance (VITA) program through last year's tax season and completed 2,047 tax returns.

This resulted in bringing \$2,500,000 back to the valley in tax returns.

VITA helps our clients avoid unnecessary fees, and allows them to keep their entire return.



"Volunteering for VITA is important to me because it represents an opportunity to serve and yet provides the rewards of staying mentally engaged and personally relevant in society. These are challenges especially for seniors and retirees and VITA meets those needs in a most satisfying way."

- Steve Phillips, VITA Volunteer







partners

THOSE WHO MAKE WHAT WE DO, POSSIBLE.

IRS
PNC FOUNDATION
PREMIER BANK CHARITABLE FOUNDATION

funded agencies

THOSE WHO BENEFIT FROM THE GENEROSITY OF THE VALLEY, FUNDED BY UNITED WAY.

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## **BECOME A PARTNER**